

How to find account details and your unique client reference number

From your dashboard...

1. Go to the 'Accounts' tab in the left hand side menu.

| CP User | Welcome back, First name |
|------------------|--------------------------------------|
| 🗴 Company name 🗸 | Total consolidated on Aug 30, 2023 🛈 |
| Dashboard | Account GBP MAIN |
| Accounts | Account GBP |
| ★▲ Beneficiaries | Account EUR |
| ↗ Payments | Account USD |

2. Click any of the accounts in your account list.

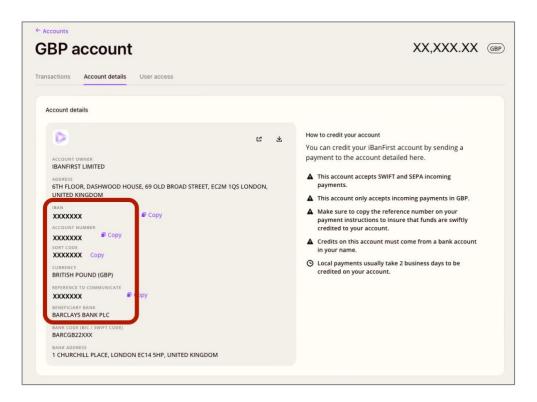
| Accounts | Synced bank accounts | Customisation | Labels | Documents |
|----------|----------------------|---------------|--------|-----------|
| | | | | |
| Consol | lidated balance 👩 | | | |
| Searc | h accounts | | | |
| NAME | | | | LABELS |
| | Account FUD | | | |
| | Account GBP MAIN | | | |
| | Account USD | | | |



3. Click on 'Account details' tab in the top menu.

| ← Accounts GBP account |
|---|
| Transactions Account details User access |
| List of transactions |
| Search a transaction, a counterparty |

4. In the 'Account details' view you'll find iBanFirst Limited's account details.



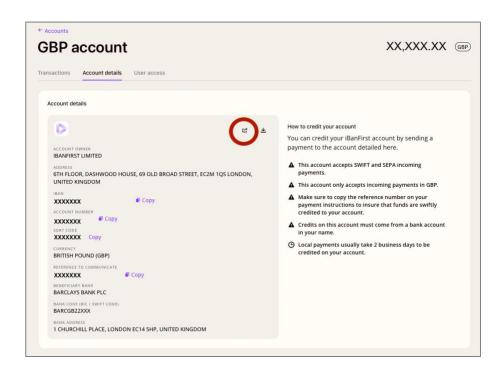


5. Please note: when making trades and payments, use your <u>new unique client reference number</u> in the Payment Reference field.



6. From here, you can also share the account details via email, or download a PDF with the details in it.

If you want to share the details, click the share button (left) in the top right corner of the view, as circled in the below image.

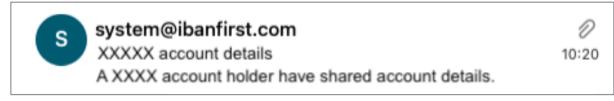




7. Add in the email address you want to send the details to.

| × |
|-------------------------------|
| r one or more email addresses |
| Add an email address |
| |
| |
| |
| |

The recipient will receive an email to notify them that you shared the details and they will fin the account details attached in PDF format.



8. If you want to download the details, click the download button (right) in the top right corner of the view, as circled in the below image. The PDF will open in a new window for you to download.

| BP account | XX,XXX.XX |
|--|---|
| nsactions Account details User access | |
| Account details | |
| ACCOUNT OWNER IBANFRST LIMITED ADDRSS GTH FLOOR, DASHWOOD HOUSE, 69 OLD BROAD STREET, EC2M 1QS LONDON, UNITED KINGDOM XXXXXXX COPY XXXXXXX COPY XXXXXXXX COPY BRITISH POUND (GBP) REFERENCE TO COMMUNICATE XXXXXXXX COPY BRITISH POUND (GBP) REFERENCE TO COMMUNICATE XXXXXXXX COPY BRITISH POUND (GBP) REFERENCE TO COMMUNICATE XXXXXXXX COPY BRITISH POUND (GBP) REFERENCE TO COMMUNICATE XXXXXXXX COPY BRITISH POUND (GBP) REFERENCE TO COMMUNICATE XXXXXXX COPY BRITISH POUND (GBP) REFERENCE TO COMMUNICATE XXXXXXX COPY BRITISH POUND (GBP) REFERENCE TO COMMUNICATE XXXXXXXX COPY BRITISH POUND (GBP) REFERENCE TO COMMUNICATE XXXXXXX COPY BRITISH POUND (GBP) REFERENCE TO COMMUNICATE XXXXXXXX COPY BRITISH POUND (GBP) REFERENCE TO COMMUNICATE XXXXXXX COPY BRITISH POUND (GBP) REFERENCE TO COMMUNICATE XXXXXXX COPY BRITISH POUND (GBP) REFERENCE TO COMMUNICATE XXXXXXXX COPY BRITISH POUND (GBP) REFERENCE TO COMMUNICATE XXXXXXX COPY BRITISH POUND (GBP) REFERENCE TO COMMUNICATE COPY BRITISH POUND (GBP) REFERENCE TO COMMUNICATE COMMUNICA | How to credit your account You can credit your iBanFirst account by sending a payment to the account detailed here. Image: A series to the account detailed here. Image: A series to copy the reference number on your payments in tractors to insure that funds are swifty credited to your account. Image: A credits on this account must come from a bank account in your name. Image: A credits on this account must come from a bank account in your name. Image: A credit on your account. Image: A credit on your |